

# 2014-2015 ACF Annual Report

## ACF 2015 Grantee List

### General Program

The Alliance for Appalachia – Knoxville, Tennessee  
Appalshop – Whitesburg, Kentucky  
Bell County Council on Literacy – Middlesboro, Kentucky  
Beloved Community Outreach Foundation – Alcoa, Tennessee  
Centro Hispano – Knoxville, Tennessee  
Chattanooga Organized for Action – Chattanooga, Tennessee  
Child Advocacy Center of Anderson County – Clinton, Tennessee  
Clay County Communications – Clay, West Virginia  
DuBois on Main Museum – Mt. Hope, West Virginia  
Friends of Blackwater – Charleston, West Virginia  
Junior Appalachian Musicians – Independence, Virginia  
The Neighborhood Center – Knoxville, Tennessee  
Ohio Valley Environmental Coalition – Huntington, West Virginia  
Rose Center Council for the Arts – Morristown, Tennessee  
South Central Educational Development – Bluefield, West Virginia  
Tennessee Stage Company – Knoxville, Tennessee  
UUNIK Academy – Knoxville, Tennessee  
West Virginia Statewide Independent Living Council – Institute, West Virginia

### Technical Assistance

High Rocks Educational Center – Hillsboro, West Virginia  
Project 2000 – Knoxville, Tennessee  
S.E.E.E.D. – Knoxville, Tennessee

### LGBTQ Initiative

Masters of Social Work Organization – Knoxville, Tennessee

### Donor-Advised Grants

Boone-Raleigh Community Group – Whitesville, West Virginia

#### --- Program Descriptions ---

The **ALEXANDER FUND OF THE NEW YORK COMMUNITY TRUST** a long standing philanthropic commitment established by the late Oakey Logan and Ethel Witherspoon Alexander to benefit workers in the coal industry, their families and their communities in Central Appalachia. This commitment to the Appalachian region has been evidenced with its generous support to many groups working for change in the coalfields of Central Appalachia.

The **TECHNICAL ASSISTANCE PROGRAM** is designed to help build strong organizations. These are small grants for specific technical assistance needs identified by the organization. By helping staff, board, and members hone their skills, ACF believes an organization's work will be stronger and more effective.

The **LGBTQ (LESBIAN/GAY/BISEXUAL/TRANSGENDER/QUESTIONING) INITIATIVE FUND** is for organization building and furthering the building of gay and lesbian community institutional resources and capacity, identifying new and emerging efforts, work with lgbtq youth, and networking and connecting with other lgbtq work in central Appalachia.

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## ACF Board Members 2014-2015

Marcie Barnes, Abingdon, Virginia (2011-2015)  
Darryl Cannady, Northfork, West Virginia  
Beth Dortch, Huntington, West Virginia  
Renda Keith, Gate City, Virginia (2012-2015)  
John Stewart, Williamsburg, Kentucky  
Tanya Bernice Turner, Mayking, Kentucky  
Ethan Hamblin, Berea, Kentucky

## Additional Newly-Elected Members 2015-2016

Emanuel Bailey, Knoxville, TN  
Ashley Browning, Johnson City, TN  
Theresa Burriss, Bristol, VA  
Paige Cordial, Sugar Grove, VA  
Malyka Knapp-Smith, Charleston, WV  
Matt Prater, Saltville, VA

## ACF Staff Members

Kathy Jennings Johnson  
Patricia Jones  
Amy Jordan (2014-2015)  
Margo Miller



# 2014-2015 ACF Annual Report

## ACF Financials

### STATEMENT OF FINANCIAL POSITION

*June 30, 2015*

#### ASSETS

##### CURRENT ASSETS

|                           |           |
|---------------------------|-----------|
| Cash and Cash Equivalents | \$247,216 |
| Fund Held for Others      | \$736     |
| Accounts Receivable       | 2,998     |
| Short-Term Investments    | 5,415     |
| Prepaid Expense           | 5,650     |
| Total Current Assets      | 262,015   |

##### FIXED ASSETS

|                               |          |
|-------------------------------|----------|
| Office Equipment              | \$11,979 |
| Less Accumulated Depreciation | (7,857)  |
|                               | 4,122    |

##### OTHER ASSETS

|                          |         |
|--------------------------|---------|
| Endowment Investment     | 624,483 |
| Other Non-current Assets | 8,576   |
| Total Other Assets       | 633,059 |

##### TOTAL ASSETS

\$899,196

#### LIABILITIES AND NET ASSETS

##### CURRENT LIABILITIES

|                           |        |
|---------------------------|--------|
| Accounts Payable          | \$905  |
| Grants Payable            | 21,000 |
| Other Liabilities         | 4,714  |
| Total Current Liabilities | 26,619 |

##### NET ASSETS

|                        |          |
|------------------------|----------|
| Unrestricted           | \$56,949 |
| Temporarily Restricted | 194,087  |
| Permanently Restricted | 621,541  |
| Total Net Assets       | 872,577  |

##### TOTAL LIABILITIES AND NET ASSETS

\$899,196

# 2014-2015 ACF Annual Report

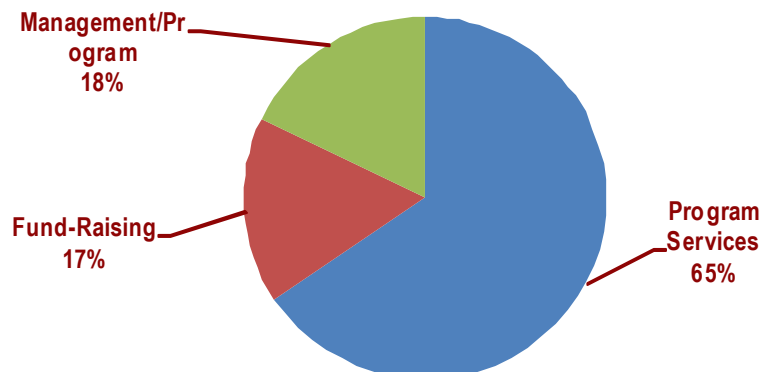
## ACF Financials

### STATEMENT OF ACTIVITIES

*Year Ended June 30, 2015*

|  | Unrestricted    | Temporarily Restricted | Permanently Restricted | Total            |
|--|-----------------|------------------------|------------------------|------------------|
| <b>REVENUES AND OTHER SUPPORT</b>            |                 |                        |                        |                  |
| Donor Support                                | \$126,743       | \$103,052              | \$ -                   | \$229,795        |
| FEX Endowment                                | 51,548          | -                      | 621,541                | 673,089          |
| Interest and Dividend Income                 | \$425           | \$5,596                | -                      | \$6,021          |
| Loss on Sale of Investments                  |                 | (\$527)                |                        | (\$527)          |
| Unrealized Gain on Investments               |                 | \$19,090               |                        | \$19,090         |
| <b>NET ASSETS RELEASED FROM RESTRICTIONS</b> |                 |                        |                        |                  |
| Satisfaction of Program Restrictions         | 107,019         | (107,019)              | -                      | -                |
| <b>TOTAL REVENUES AND OTHER SUPPORT</b>      |                 |                        |                        |                  |
|  | 285,735         | 20,192                 | 621,541                | 927,468          |
| <b>EXPENSES</b>                              |                 |                        |                        |                  |
| Program                                      | 194,225         | -                      | -                      | 194,225          |
| Fundraising                                  | 49,396          | -                      | -                      | 49,396           |
| Management and General                       | 52,836          | -                      | -                      | 52,836           |
| <b>Total Expenses</b>                        | <b>296,457</b>  |                        |                        | <b>296,457</b>   |
| <b>CHANGE IN NET ASSETS</b>                  | (10,722)        | 20,192                 | 621,541                | 631,011          |
| <b>NET ASSETS - BEGINNING</b>                | 67,671          | 173,895                | -                      | 241,566          |
| <b>NET ASSETS - ENDING</b>                   | <b>\$56,949</b> | <b>\$194,087</b>       | <b>\$621,541</b>       | <b>\$872,577</b> |

**Total Expenses**  
*Year Ended June 30, 2015*



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## ACF 2014-2015 Donor List

|                                       |  |   |
|---------------------------------------|--|---|
| Martin J. Amerikaner and Linda Spatig | Jill Ellen Rosenthal                               | Gita and Martin Lefstein                        |
| Annette Anderson and Robert Wilson    | H. and Geraldine Ziegenfuss                        | Doug and Pegeen Reichert Powell                 |
| Rosalyn Becker                        | Rose and Stephen Wilkins                           | Bruce Cohen                                     |
| Brenda Bell                           | Timothy Nixon                                      | Margaret De Rivera                              |
| Beth Bingman and Rich Kirby           | John Glen  | Pamela Rogers                                   |
| Kate Black                            | Susan and Bob Ambler                               | Paul Beach                                      |
| Anne B. and Michael Blakeney          | Candie Carawan                                     | Kentuckians for the Commonwealth                |
| Karen Jones and Bev Futrell           | Gaye Evans   | Nelle Chilton                                   |
| Marie Cirillo                         | Justine Richardson                                 | Ronald M. Ansin and Jim Stork                   |
| Wilma Dunaway and Donald Clelland     | Jamie Harris and David Massey                      | Jonathan Dudley                                 |
| Barbara Clinton and Jim Selin         | Steve Owens  | Kerry Lehnerd- Reilly and Maggie Lehnerd-Reilly |
| Harvey and Naomi Cohen                | John and Nancy Stewart                             | Alice Jenkins                                   |
| Raymond E. and E Crane Foundation     | Shelley Wascom                                     | John A. Wells                                   |
| Ardeth Deay                           | Linda Ewald  | Scott Widmeyer and Alan Yount                   |
| Robert G. and Franciska K. Dyck       | Jo Brown   | Ross Hamachek                                   |
| Raymond and Margaret Feierabend       | Buckey and Joan Boone                              | Susan Gushee O'Malley                           |
| Carol Nickle                          | Rich and Lucy Henighan                             | Bruce Whipple and Michael Ward                  |
| Doug Gamble and Nina Gregg            | Pam McMichael                                      | Donna Yesbeck Kouri                             |
| Jim Sessions and Fran Ansley          | James and Darcey Dungan-Seaver                     | Jesse Mayshark                                  |
| Richard Stonestreet                   | Dorothy Fruchtman                                  | Patrick Flannery-Reilly                         |
| Mini Ann Liu                          | Larry and Carole Mitchener                         | Scott and Lisa Starbuck                         |
| Daniel Schwarz and Ginny Hawker       | Darryl Cannady                                     | Pam Shingler                                    |
| George and Louise Kegley              | Anne N. Baldwin                                    | Amelia Kirby                                    |
| Gilbert and Janet Friedell            | Kathleen H. Mavournin and Bob Richmond             | Deborah McHenry and Elaine Moore                |
| John and Jean Rosenberg               | Robin Carton and Meredith Smith                    | Jean Byrne                                      |
| Maxine Kenny and Steve Brooks         | Ellen Hertzmark                                    | John Stewart                                    |
| Steve Fisher and Nancy Garretson      | Suzanne Pharr and Renee Delapp                     | Julie Archer                                    |
| Benita Whitman                        | Jimmy Orth and Genora Crain-Orth                   | Samuel and Hilda Jennings                       |
| Funding Exchange                      | Elizabeth Crowe                                    | Kathy Jennings-Johnson and Michael Johnson      |
| Edwin Gabler                          | Community Shares of Tennessee                      | Scott Eckas                                     |
| Robert and Carla Horwitz              | Linda Parsons                                      | August Cosentino                                |
| Rocio Huet                            | Marcie Barnes                                      | Stevenson Munro and Sean Kelly                  |
| Ronnie Sue Jaffe and Geoffrey Gibson  | Maurizio Conti and Pamela Schoenewaldt             | Gerald Caporicci                                |
| Robert Kegley                         | Hedda and Ray Haning                               | James Foster                                    |
| Alan and Gwendolyn Shusterman         | Thomas and Anne Sabroe                             | William Best                                    |
| Jack Kaplan and Marian Macsai         | Kevin Jennings and Jeff Davis                      | Alan Koral                                      |
| Allan and Millie Karlin               | Network for Good                                   | Danny Orsburn                                   |
| Gary and Ilene Katz                   | Kimberly Naujock-Hargrove and Christopher Hargrove | Brad Hoylman                                    |
| Glenda Struss-Keyes and Marcus Keyes  | Aaron Kohring                                      | Samuel Martin                                   |
| Sue Ella Kobak and Art VanZee         | Brad Rayson and Elizabeth Eason                    | Matthew Hamachek and Tina Grapenthin            |
| Wayne Kramer                          | Heather Roe Mahoney                                | Anita Younes                                    |
| New York Community Trust              | Kay Newton   | Leocha Fund of Tides Foundation                 |
| Mimi and Amelia Pickering             | Joanne and Steve Grossman                          | Jane Sorensen                                   |
| Thomas W. and Judith Rodd             | Betty Jean Hall                                    | Ray Daffner                                     |
| Sharon Rosen                          | Larry Hollar and Karen Cassedy                     | cori schmanke parrish                           |
| Marrick E. Sayers                     | Stanley Cushing                                    | Cathy Raphael                                   |
| Lynn Sonfield                         | David and Sandra Lyons                             | Janice Holland                                  |
| Lillian Waugh and David Yelton        | Tom and Susan Bell                                 | Raymond & Irene Wilborn Charitable Foundation   |
| William Weiss                         | Michael Hirschhorn and Jimena Martinez             |   |

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|   |  |                                |
|---|--|--------------------------------|
| James Janney  | Foundation for Appalachian Kentucky                  | Mark Singer                    |
| Agnes Farler  | Brenda Freers  | Melanie White                  |
| Dennis Lindsey                                      | Robert and Mildred Cunningham                        | Justin Weaver                  |
| Max and Ellen Brantley                              | Dawn Warfield  | Peter Finn                     |
| Larry Garland and Rodney Bedsole                    | Lydia Milnes   | Jennifer Allen                 |
| Roric Tobin and Justin Concannon                    | Vivian Stockman                                      | Stephen Skinner                |
| Tory Mast   | Kimberly Baldon                                      | Richard Funes                  |
| Geri Mannion  | Joan and William Ankner                              | Gwyneth Murphy                 |
| Carnegie Corporation of New York                    | FOCIS  | Daphne Schreiber               |
| Andre Allaire                                       | Theresa Burriss                                      | Steve Goldstein                |
| ADP (Automatoaic Data Processing, Inc.)             | Patsi and Richard Trollinger                         | Lisha and Leroy Cole           |
| James Collins                                       | Ann and Bruce Mathews                                | Lem Byers                      |
| Margo Miller  | Nestle   | Ben Finzel                     |
| Patricia McGrath                                    | Lisa Mount   | Joanna Radow                   |
| Kathleen Hutson                                     | Joann Cannady  | Westley Smolder                |
| Mary Herr   | Michele Block  | Randy Siller                   |
| Michael Burgess                                     | Ogdensburg Borough Board of Education                | Benedict Maulbeck              |
| Arnold and Kathleen Simonse                         | Loring McAlpin                                       | Gregory Diamond                |
| Anita Skrypinski                                    | Carolyn McCoy  | Rodney Wright                  |
| Eric Wepsic   | Lee Ann Swarm  | Juan Herrera                   |
| Fidelity Charitable Gift Fund                       | Luci Murphy  | Jimmy Moore                    |
| Fred and Marybeth Leamer                            | Dan Brawley  | Kristin Feierabend             |
| Arlene Bermann                                      | Sydney Upton   | Charles and Ellen Rockwell     |
| Josh Raisler Cohn and Christy Pardew                | Christiansburg Institute                             | Jody Smith                     |
| Pfizer Foundation                                   | Kroger   | American Endowment Foundation  |
| Mary Eva and Robert ""Bo"" Martin                   | Debbie Helsley                                       | Jake Cranor                    |
| Barbara Withum                                      | Julie Humidan  | Microsoft                      |
| Beth Flick  | Wendell and Tanya Berry                              | Timothy and Eileen Wolfe       |
| David Guest   | Billie Steele  | Kara Hauptly                   |
| William Redd  | West Virginia University, Reed College of Me-<br>dia | Laura and Juan Garza           |
| Sandra and Donald Mikush                            | AmazonSmile  | Fairview Board Of Education    |
| Mark Bevelhimer                                     | Federal Bureau of Investigation Association          | Michelle Alley                 |
| Sally Gadola  | Anne Carr  | CFC Mid-South Anon             |
| Kevin Johnson                                       | Stanley and Sharon Sturgill                          | CFC National Capital Area Anon |
| Mary Emigh  | Butch and Marsha Cuzzart                             | Eugene Etter                   |
| The Marcella Center for the Arts and Educa-<br>tion | Keith Moses  | Anna Ison                      |
| Alan Dorsey   | David Sherman  | Shannon Prater                 |
| Allison and Stuart Malter                           | Christine Messina-Boyer                              | Amy Schwinge                   |
| Marguerite Schauer                                  | Victoria Clarke                                      | Deneise Terry                  |
| S. Church   | Craig Schwartz                                       | Susan Markle                   |
| Carole Borges                                       |  |                                |
| Guy Osborne   |  |                                |